



MARKET RELEASE

13 September 2005

LIVINGSTONE PETROLEUM LIMITED

PRE-QUOTATION DISCLOSURE

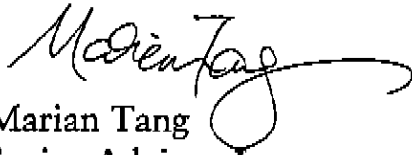
Livingstone Petroleum Limited (the "Company") was admitted to the Official List of Australian Stock Exchange Limited on Monday, 12 September 2005.

Official Quotation of the Company's securities will commence at 1pm E.S.T. (11am W.S.T) on Wednesday, 14 September 2005.

The following information is released as pre-quotation disclosure.

1. Letter dated 9 September 2005 from the Company, setting out the following.
 - a. Top 20 shareholders.
 - b. Distribution schedule of shares - Appendix 1A, paragraph 48.
 - c. Statement setting out the number and escrow period of restricted securities.
 - d. Terms and conditions of 1,250,000 incentive options on issue.
 - e. Terms and conditions of 17,500,000 options on issue.
 - f. Statement confirming the amendment to the Acquisition and Exploration Agreement with Orchard Petroleum, Inc.
 - g. Statement setting out the Company's Corporate Governance policies.
2. Appendix 1A – ASX Listing Application & Agreement.
3. Constitution.

Security Code: LPL



Marian Tang
Senior Adviser, Issuers