



MARKET RELEASE

12 September 2005

LIVINGSTONE PETROLEUM LIMITED ADMISSION TO OFFICIAL LIST

Livingstone Petroleum Limited was admitted to the Official List of Australian Stock Exchange Limited on Monday, 12 September 2005.

Official Quotation of the following securities will commence at 1pm E.S.T. (11am W.S.T) on Wednesday, 14 September 2005.

30,000,000 ordinary shares

Security Code: LPL

A handwritten signature in black ink, appearing to read 'Anthony Walsh', is written over the printed name.

Anthony Walsh
ASSISTANT MANAGER, ISSUERS



ADMISSION TO OFFICIAL LIST & COMMENCEMENT OF OFFICIAL QUOTATION - LIVINGSTONE PETROLEUM LIMITED

Livingstone Petroleum Limited (the "Company") was admitted to the official list of the Australian Stock Exchange Limited on Monday, 12 September 2005.

Official quotation of the Company's securities will commence on Wednesday, 14 September 2005 at 1pm E.S.T (11am W.S.T).

Quoted Securities: 30,000,000 ordinary shares

ASX Code: LPL

Issue price under Prospectus: 20 cents per ordinary share

Time: 1pm E.S.T (11am W.S.T)

Date: Wednesday, 14 September 2005

SEAT Abbreviation: LIVINGSTON

ISIN: AU000000LPL5

Home Branch: Perth

Industry Classification: Energy

Registered Office: Ground Floor, 8 Colin Street
WEST PERTH WA 6005

Telephone: (08) 9324 1177

Facsimile: (08) 9324 2171

Website: www.livpet.com.au

Company Secretary: Mr Brett Mitchell

Share Registry: Advanced Share Registry Services Pty Ltd
110 Stirling Highway
NEDLANDS WA 6009



<u>Brokers to the issue:</u>	N/A
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Western Australia
<u>ASX restricted securities:</u>	<p>17,000,001 ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation;</p> <p>12,500,000 options exercisable at 30 cents each on or before 18 December 2009, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation;</p> <p>1,000,000 options exercisable at 20 cents each on or before 18 December 2009, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation;</p> <p>5,000,000 ordinary shares issued on 28 June 2005, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue;</p> <p>5,000,000 options exercisable at 30 cents each on or before 18 December 2009 and issued on 28 June 2005, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue; and</p> <p>250,000 options exercisable at 20 cents each on or before 18 December 2009 and issued on 17 December 2004, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.</p>
<u>Dividend Policy:</u>	Refer to page 62 of the Company's prospectus dated 11 August 2005.
<u>Activities:</u>	Exploration for oil & gas.
<u>Additional securities not quoted:</u>	N/A



ASX Contact:	Marian Tang
Business Unit	Issuers, Perth
Date:	12 September 2005