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## IMPORTANT NOTICE

Dear Shareholder,

### Legislation Change – What This Means For You

We welcome the new shareholders of Solimar Energy Limited which recently merged with Livingstone Petroleum Limited.

The Australian Government recently introduced legislation changing the default option for receiving annual reports to be via a company's website. You will now receive timely, cost effective and greener online annual reports unless you request a printed version.

To assist us with our commitment to the environment and our focus on cost control, we encourage you to provide your email address and receive all your shareholder communications online.

Please refer to the options below and make your communication selection.

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#### OPTION 1

- Yes, I would like to receive a hard copy of the Annual Report.  
Please send this letter back to the address below.

#### OPTION 2

- Receive all your shareholder communications online.  
Please enter your email address and send your form back to the address below or register at [www.solimarenergy.com.au/investorcentre](http://www.solimarenergy.com.au/investorcentre)

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If you take no action, then the annual report and all company announcements can be found on our website: [www.solimarenergy.com.au](http://www.solimarenergy.com.au)

If you have queries regarding this letter, please contact Peta Marriner (Manager Investor Relations) on (03) 9347-2409 or Mobile 0404 002 613.

Yours sincerely,

Frank Petruzzelli  
Chairman  
Solimar Energy Limited

Please send your replies to:  
Manager Investor Relations, Solimar Energy Limited  
566 Elizabeth Street Melbourne Vic 3000

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